

Instructor Monitor Tool

Instructions: Training Faculty (TF) should use this form to assess the competencies of instructor candidates and renewing instructors. For each competency, there are several indicators or behaviors that the instructor may exhibit to demonstrate competency.

To be used in conjunction with the Instructor/TF Renewal Checklist.

Role of the TF Observer:

The role of the TF observer for this monitoring is to observe only. Debriefing or correcting the instructor during the course should be avoided. If critical components are not being completed, contact the TC Coordinator or Course Director outside the classroom setting immediately.

Evaluating the Critical Actions:

The following questions are critical actions required for a successful course. Each item is written to maximize the objectivity and minimize the subjectivity of the evaluator. For each item, mark one of the following:

Yes	for items present or completed if there are no required changes for improvement. There may be recommendations for improvement and comments but no required changes.
Yes with req.	(Yes with requirements) for items that were completed but changes are required for full compliance. Fill in the comment box with the required change and rationale.
No	if the required action was not done or was done incorrectly. Fill in the comment box with the rationale.
Not Observed	for items the observer did not witness during monitoring.

SECTION 1: General information for t	General information for the individual and course being observed.
Instructor or instructor candidate name:	
Instructor ID #:	_ Instructor card expiration date:
Course reviewed: ☐ Heartsaver® ☐ BLS ☐ ACLS	□ ACLS EP □ PALS □ PEARS® □ ASLS
Purpose of review: ☐ Initial application ☐ 1	Instructor renewal



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SECTION 2: Instructor competencies and indicators. Observed by TF in a class setting.

Cou	rse D	elivery: Presents A	AHA (course content as intended by	y usii	ng AHA course curr	icula	and materials
2.1	Deliv agend		it con	sistent with AHA published	guid	elines, Instructor M	anual	l, Lesson Plans, and
		Yes		Yes with req		No		Not observed
2.2	Uses	videos, checklists,	, equi	pment, and other tools as di	recte	d in the Instructor M	Ianua	1
		Yes		Yes with req		No		Not observed
2.3	Allov	vs adequate time fo	or cor	ntent delivery, skills practice	, and	debriefing		
		Yes		Yes with req		No		Not observed
2.4	Prom	otes retention by r	einfo	rcing key points				
		Yes		Yes with req		No		Not observed
2.5	Deliv	ers course in a safe	e and	nonthreatening manner				
		Yes		Yes with req		No		Not observed
2.6	Relat	es course material	to au	dience (prehospital or in-fac	ility)			
		Yes		Yes with req		No		Not observed
2.7	Effec	tively operates tec	hnolo	ogy used in the course				
		Yes		Yes with req		No		Not observed
2.8	Adap	ts terminology app	oropri	ate to location, audience, an	d cul	ture		
		Yes		Yes with req		No		Not observed
2.9	Acco	mmodates student	s who	have disabilities and other	speci	al needs		
		Yes		Yes with req		No		Not observed
2.1	0 Prov	vides timely and ap	prop	riate feedback to students				
		Yes		Yes with req		No		Not observed
2.1	1 Use	s principles of effe	ective	team dynamics during smal	l groi	up activities		
		Yes		Yes with req		No		Not observed

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		tor Monito ilitates debriefin		ol scenarios to improve indiv	idual/	and team performan	ice	
		Yes		Yes with req		No		Not observed
	_	Remediation : M when needed to o		students' skills and knowldate learning	ledge :	against performance	e guio	lelines and provides
2.	.13 Tes	ts students by us	ing AH	A course materials accord	ing to	instructions in the I	nstru	ctor Manual
		Yes		Yes with req		No		Not observed
2.	.14 Pro	vides feedback to	o studer	nts in a private and confide	ntial n	nanner		
		Yes		Yes with req		No		Not observed
2.		vides remediatio	n by di	recting students to reference	e mat	erial and by providi	ng ad	ditional practice
		Yes		Yes with req		No		Not observed
2.	.16 Ret	ests students wh	en indic	cated				
		Yes		Yes with req		No		Not observed
Profe	ssional	ism: Maintains a	a high s	tandard of ethics and profe	ssiona	llism when represer	iting	the AHA
2.				behavior in physical presences	ntatior	and teaching, inclu	ıding	enthusiasm, honesty
		Yes		Yes with req		No		Not observed
2.	.18 Fol	lows HIPAA, FE	ERPA, a	nd/or local guidelines main	ntainir	ng confidentiality		
				Yes with req				Not observed
2.	.19 Red	cognizes and app	ropriate	ely responds to ethical issue	es enco	ountered in training		
		Yes		Yes with req		No		Not observed
2.	.20 Ma	intains student co	onfiden	tiality when appropriate				
		Yes		Yes with req		No		Not observed



nstructor Monitor Tool Overall comments from TF observer: 10)00 char	acter may		
	———	acter max.		
Review completed: Successful	11	☐ Remediat	ion needed	☐ Unsuccessful
TF name:			_	
TF signature:			Date:	
11 Signature.			_ Date:	
SECTION 3: Review of can	didate o	or instructor. To	be completed	by TC Coordinator.
have reviewed the Instructor Monitor reviewed with me. Overall comments f				
Candidate or instructor name:				
Candidate or instructor signature:				Date:
ГС Coordinator name:				
TC Coordinator signature:				Date: